



Result of the mandatory buyback offer for the convertible bond 2015/2020 of mybet Holding SE

Berlin, August 11, 2016. The acceptance period for the mandatory buyback offer for the convertible bond 2015/2020 of mybet Holding SE (ISIN DE000A1X3GJ8), which had been published on July 7, 2016, ended on August 8, 2016, at 6:00 pm (CEST). The buyback price was 105 percent of the nominal value. After completion of the technical subsequent posting period the result was as follows:

Convertible bond 2015/2020 (ISIN DE000A1X3GJ8)	Volume in EUR (nominal)
Outstanding volume before mandatory buyback offer	5,000,000.00
Volume tendered for mandatory buyback	3,232,000.00
Remaining outstanding volume after mandatory buyback	1,786,000.00